

City of San Marcos, Texas



Business Information Form

Date Received: _____ Project: _____

INSTRUCTIONS

The Business Information Form is intended for internal economic development analysis and efforts will be made to restrict circulation of the information included on the form to appropriate members of the City of San Marcos. However, please note that the Texas Open Records Act provides that information collected, assembled, or maintained by the City under a law or ordinance or in connection with the transaction of official business is generally considered to be public information. However, the Texas Public Information Act does provide that information relating to economic development negotiations with a business prospect is withheld from disclosure unless and until an agreement is reached. If an agreement has been reached and is ready for City Council consideration, this document will be posted to the City of San Marcos' website for public disclosure.

Questions or Comments

Please contact
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CERTIFICATION OF APPLICATION – BUSINESS

Authorized Business Representative (This is the Applicant)

First Name _____ Last Name _____
Title _____
Organization _____
Street Address _____
Mailing Address _____
City _____ State _____ Zip _____ - _____
Phone Number _____ Fax Number _____
Mobile Number _____ Website _____
Email Address _____

The following consultant is authorized to provide and obtain information related to this application. However, the City of San Marcos reserves the right to contact the applicant business directly at any time.

Consultant Name _____ Phone Number _____

Consultant Email _____

To the best of my knowledge and belief, the information contained in this City of San Marcos Application is true and correct, as evidenced by my signature below. I further certify that the business entity is in good standing under the laws of the state in which the entity was organized and that no delinquent taxes are owed to any taxing entity within the City of San Marcos.

Signature _____ Date _____
(Primary Business Representative)

BUSINESS APPLICANT INFORMATION

1A. Exact legal name of the entity applying to the City of San Marcos incentive.

1B. In addition to the Applicant, list all corporate subsidiaries under which jobs will be reported for this project.

Federal Tax ID number _____ Comptroller of Public Accounts number _____

Corporate credit rating and source _____ Service / product produced _____

Will the Business be required to pay state sales and use tax on equipment? Yes No Undetermined

NAICS Code _____

INDUSTRY CLUSTER

If applicable, identify the targeted industry cluster within which this project falls.

- Advanced Technologies and Manufacturing, including four sub-clusters: Nanotechnology and Materials; Micro-electromechanical Systems; Semiconductor Manufacturing; Automotive Manufacturing
- Aerospace, Aviation and Defense
- Biotechnology and Life Sciences, not including medical services
- Information and Computer Technology, including three sub-clusters: Communications Equipment; Computing Equipment and Semiconductors; Information Technology
- Petroleum Refining and Chemical Products
- Energy, including three sub-clusters: Oil and Gas Production; Power Generation and Transmission; Manufactured Energy Systems
- None apply

PROJECT INFORMATION

Please describe the Project:

Is the company considering other Texas Locations? Yes No

Is the company considering other U.S. Locations? Yes No

Is the company considering other Global Locations? Yes No

Market for Product of Activity: Local State U.S. Global

Location of Planned Investment:

Project Timeline

Expected Start Date: _____

Expected Complete Date: _____

Project Capital Investment (U.S. Dollars)

Leasing Plans: Yes No

Land: _____ Total Acres: _____

Building: _____ Square Feet: _____

Investment Schedule

(Please provide a 10-year list of the following items.)

<u>Year</u>	<u>Land</u>	<u>Building</u>	<u>M&E</u>	<u>FF&E</u>	<u>Taxable Inventory</u>	<u>Labor</u>	<u>Total</u>
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
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_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
TOTALS	_____	_____	_____	_____	_____	_____	_____

PROJECT TOTAL _____

Depreciation Schedule

<u>Item</u>	<u>Years</u>	<u>Percent per Year</u>	<u>Item</u>	<u>Years</u>	<u>Percent per Year</u>
Machinery	_____	_____	Building	_____	_____
Equipment	_____	_____	Other	_____	_____

Job Categories and Wage Distributions

Job Category	Number of Jobs (employed by company)	Number of Jobs (vendor or contract)	Average Annual Wages	Percent to be Locally Hired
Executive				
Manager				
Supervisor				
Staff				
Entry Level				

What is the expected average wage for the lowest paid 10% of local workers? _____

Water

Average Monthly Usage: _____

Meter Size: _____

Waste Water

Average Monthly Discharge: _____

Miscellaneous

Building Size: _____ Manufacturing Space: _____

Office Space: _____ Ceiling Heights: _____

Acres: _____ Docks/Type: _____

Parking Requirements: _____

Rail: Yes No Interstate: Yes No

Commercial Airport: Yes No Fiber: Yes

ECONOMIC IMPACT OF PROJECT

Will the Project Generate:

Property Tax:
Land: Yes No
Building: Yes No
M&E: Yes No
Inventory: Yes No

Local Sales Tax: Yes No

State Sales Tax: Yes No

Total annual company purchases subject to local sales tax: _____
(For example: office supply purchases, operating expenses, and taxable professional services)

Indirect Local Revenue: Yes No

Describe:

Other Local Revenue:

Yes No

Describe:

Does the company have either of the following: (1) Historical data that demonstrates that the company has been successful in achieving diversity in vendor contracting through its existing programs or policies, or (2) A policy or plan for establishing goals for diversity in vendor contracting:

Yes No

If so, please describe the historical data or policy/plan and attach the historical data or policy/plan:

COMPANY FINANCIAL DATA

The Applicant company is asked to provide three consecutive years of financial data in the form of independent, audited financial statements containing, at a minimum, the following categories:

- Current Assets
- Inventories
- Total Assets
- Current Liabilities
- Total Liabilities
- Total Equity
- Net Income
- Revenue
- Cost of Goods Sold
- Current Accounts Receivable

Note: Audited financial statements are required from the Applicant company, as listed on page 4, line 1A of this application. If financial statements are provided from a parent entity, the parent will be required to guarantee any economic development agreement with the City of San Marcos, should one result from this application.