

**City of San Marcos
City Council/Council Appointee
Annual Financial Disclosure Form**

Notes: 1. This report covers the reporting period from January 1, 2007 to December 31, 2007.
2. Attach information on additional pages if necessary.

Name: Kim Porterfield

Residence address: 1010 Stagecoach Trail, San Marcos, TX 78666

Title of position held with the City: City Council Place 1

Name of spouse (if applicable): Winton Porterfield

Names of all dependent children (if applicable): Carlie Porterfield, Sara Jo Porterfield

Names under which you, your spouse, or any of your dependent children do business:

1. Kimberly Porterfield
2. Kim Porterfield
3. Winton Porterfield

Note - You may use the following reporting categories to describe amounts and values:

(1) Category I -	At least \$100.00 but less than \$10,000.00
(2) Category II -	At least \$10,000.00 but less than \$20,000.00
(3) Category III -	At least \$20,000.00 but less than \$50,000.00
(4) Category IV -	At least \$50,000.00 but less than \$75,000.00
(5) Category V -	At least \$75,000.00 but less than \$100,000.00
(6) Category VI -	\$100,000.00 or more - report to nearest \$100,000.

1. Identify each source of income amounting to more than \$100.00 received in the reporting period by you, your spouse, or any of your dependent children:

Name, address of income source	Nature of income (e.g., salary, dividends, rent, etc.)	Amount of income (by reporting category)
<u>2500 FM 2325, Wimberley, TX Wimberley Springs Partners Ltd 78676</u>	<u>Salary (Winton Porterfield)</u>	<u>Category VI (\$100,000)</u>
<u>Texas State University-San Marcos 601 University, San Marcos, TX</u>	<u>Salary (Kim Porterfield)</u>	<u>Category IV</u>
<u>EOG Resources Inc. PO Box 4362 Houston TX 77210</u>	<u>Royalty</u>	<u>Category I</u>

2. Identify each option held, owned, acquired or sold by you, your spouse, or any of your dependent children during the reporting period:

Nature of option (real estate, stock, etc.)	Amount of transaction (by reporting category)	Name, address of other parties to the transaction
<u>subdivision lot acquired</u>	<u>category I</u>	<u>Wimberley Springs Partners 2500 FM 2325 Wimberley, TX 78676</u>

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Notes: 1. This report covers the reporting period from January 1, _____ to December 31, _____.
2. Attach information on additional pages if necessary.

Name: _____

Residence address: _____

Title of position held with the City: _____

Name of spouse (if applicable): _____

Names of all dependent children (if applicable): _____

Names under which you, your spouse, or any of your dependent children do business:

1. _____

2. _____

3. _____

Note - You may use the following reporting categories to describe amounts and values:

- | | |
|--------------------|---|
| (1) Category I - | At least \$100.00 but less than \$10,000.00 |
| (2) Category II - | At least \$10,000.00 but less than \$20,000.00 |
| (3) Category III - | At least \$20,000.00 but less than \$50,000.00 |
| (4) Category IV - | At least \$50,000.00 but less than \$75,000.00 |
| (5) Category V - | At least \$75,000.00 but less than \$100,000.00 |
| (6) Category VI - | \$100,000.00 or more - report to nearest \$100,000. |

1. Identify each source of income amounting to more than \$100.00 received in the reporting period by you, your spouse, or any of your dependent children:

Name, address of income source	Nature of income (e.g., salary, dividends, rent, etc.)	Amount of income (by reporting category)

2. Identify each option held, owned, acquired or sold by you, your spouse, or any of your dependent children during the reporting period:

Nature of option (real estate, stock, etc.)	Amount of transaction (by reporting category)	Name, address of other parties to the transaction
Edward Jones	I	Cody Darlay 102 Wunder World Dr. San Marcos, TX 78666
The Hartford	I	PO Box 5065 Hartford, CT 06102
Teacher Retirement System	I	1000 Red River Austin, TX 78701-2698
Tax Deferred Account	I	Lincoln Financial 150 North Redner-Chester Rd Redner, PA 19087

3. Identify each business entity, nonprofit entity or union in which you, your spouse, or any of your dependent children was a partner, manager, officer, member of the board of directors, proprietor or beneficiary during the reporting period:

Name, address of business or nonprofit entity or union	Position held
2500 Fm 3325 Wimberley 78676 Wimberley Springs Partners Ltd.	Vice President (Winton Ponterfield)
2500 Fm 3325 Wimberley Tx 78676 Wimberley Springs Community Association Inc.	President (Winton Ponterfield)
PO Box 1728 United Way of Hays County, SM Edu. Foundation San Marcos, TX 78667 500 W Hattieson San Marcos, TX 78666	Board President/Board Member (Kim Ponterfield)

4. Identify each business entity, nonprofit entity or union in which you, your spouse, or any of your dependent children had an ownership interest with a fair market value of more than \$100.00 at any time during the reporting period:

Name, address of business or nonprofit entity or union	Description of ownership interest (e.g., owner, partner, stockholder)	Value of ownership interest (by reporting category)	Number of shares held/ number of shares issued (if applicable)	Net gain or loss from sale of stock (by reporting category)
N/A				

5. Identify any real property in the City or ETJ in which you, your spouse, or any of your dependent children had an interest as owner, beneficial owner (holder of a mortgage), business owner (partner in a partnership; or board member, officer or owner of more than 5% of stock of a corporation), or a leaseholder:

Address or legal description	Name, address of owner(s) (if other than you, your spouse or children)	Fair market value (by reporting category) and present use	For leased property, annual rental amount (by reporting category)	Homestead exemption on this property?
1010 Stagecoach Trail		Category VI (\$300,000)		Yes

6. Identify persons, business entities or guarantors to whom you, your spouse, or any of your dependent children owed a debt of more than \$100.00 during the reporting period (not including debts owed to persons related within the second degree of consanguinity or affinity, or loans to a political campaign which were reported as required by law):

Name, address of person, business entity or guarantor to which debt was owed	Amount of debt (by reporting category)	Amount of repayment during reporting period (by reporting category)
Wells Fargo Bank, PO 14411, Des Moines, IA 50306	Category VI	Category III
Citimortgage, PO 9438, Gaithersburg, MD 20898	Category IV	Category I
Citibank, PO 6000, The Lakes, NV 89413	Category II	Category I

See next page

3. Identify each business entity, nonprofit entity or union in which you, your spouse, or any of your dependent children was a partner, manager, officer, member of the board of directors, proprietor or beneficiary during the reporting period:

Name, address of business or nonprofit entity or union	Position held

4. Identify each business entity, nonprofit entity or union in which you, your spouse, or any of your dependent children had an ownership interest with a fair market value of more than \$100.00 at any time during the reporting period:

Name, address of business or nonprofit entity or union	Description of ownership interest (e.g., owner, partner, stockholder)	Value of ownership interest (by reporting category)	Number of shares held/ number of shares issued (if applicable)	Net gain or loss from sale of stock (by reporting category)

5. Identify any real property in the City or ETJ in which you, your spouse, or any of your dependent children had an interest as owner, beneficial owner (holder of a mortgage), business owner (partner in a partnership; or board member, officer or owner of more than 5% of stock of a corporation), or a leaseholder.

Address or legal description	Name, address of owner(s) (if other than you, your spouse or children)	Fair market value (by reporting category) and present use	For leased property, annual rental amount (by reporting category)	Homestead exemption on this property?

6. Identify persons, business entities or guarantors to whom you, your spouse, or any of your dependent children owed a debt of more than \$100.00 during the reporting period (not including debts owed to persons related within the second degree of consanguinity or affinity, or loans to a political campaign which were reported as required by law):

Name, address of person, business entity or guarantor to which debt was owed	Amount of debt (by reporting category)	Amount of repayment during reporting period (by reporting category)
Discover, PO 30943, Salt Lake City, Utah 84130	category I	category I
Chase, PO 15298, Wilmington DE 19850	category I	category I
Mastercard, PO 30495, Tampa Fla. 33630	category I	category I

Security Service federal credit union category II
 2 PO 61150, San Antonio, TX 78269 category I

7. Provided this information is not privileged by law, identify persons, business entities or guarantors who owed you, your spouse, or any of your dependent children a debt of more than \$100.00 during the reporting period (not including debts owed by persons related within the second degree of consanguinity or affinity):

Name, address of person, business entity or guarantor that owed the debt	Amount of debt (by reporting category)	Amount of repayment during reporting period (by reporting category)
N/A		

8. Identify the source of each gift or accumulation of gifts from one source of more than \$100.00 in value received during the reporting period by you, your spouse, or any of your dependent children, or received by another person for the use and benefit of you, your spouse, or any of your dependent children (not including 1) a gift received from a relative if given because of kinship, or 2) a gift received by will, by intestate succession or as distribution from an inter vivos or testamentary trust established by a spouse or ancestor):

Name, address of source of gift(s)	Description of gift(s)	Amount or value of gift(s) (by reporting category)
N/A		

9. Provided this information is not privileged by law, if you were the owner of 5% or more of any business entity during the reporting period, list all customers from whom the entity received at least ten per cent of its gross income during the reporting period:

Name, address of customer
N/A

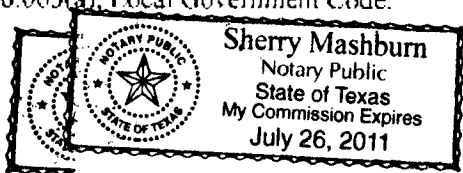
10. Identify any financial interest in any franchisee of the City held during the reporting period by you, your spouse, or any of your dependent children (note: franchise holders are A) Time Warner Cable, B) Federnales Electric Cooperative, C) Bluebonnet Electric Cooperative, and D) CenterPoint Energy Entex):

Name of franchise holder	Description of financial interest held (stock, mortgage, note etc.)	Value of financial interest (by reporting category)
N/A		

11. Identify any transaction during the reporting period by you, your spouse, or any of your dependent children with any holder of any franchise issued by the City, other than as a customer or patron:

Name of franchise holder	Description of transaction	Value of transaction (by reporting category)
N/A		

AFFIDAVIT I swear under penalty of perjury that the above statement is true and correct. I acknowledge that the disclosure applies to a family member (as defined by Section 176.001(2), Local Government Code) of this local government officer. I also acknowledge that this statement covers the 12-month period described by Section 176.003(a), Local Government Code.



Kim Porterfield
Signature of Local Government Officer/Appointed Official

AFFIX NOTARY STAMP / SEAL ABOVE.

Sworn to and subscribed before me, by the said Kim PORTERFIELD, this the 3rd day of March, 20 08, to certify which, witness my hand and seal of office.

Sherry Mashburn SHERRY MASHBURN CITY CLERK
Signature of officer administering oath Printed name of officer administering oath Title of officer administering oath